



Unlocking North America's Tin Potential

Early-Stage Critical Mineral Investment Opportunity in North America

Coal Creek Project

Historical resource (1982):
4.77 MT at 0.27% Sn¹

Sn Ag

ALASKA

YUKON

N.W.

BRITISH COLUMBIA

Ash Mountain Project

Channel sampling
of **0.50 - 1.0% Sn²**

Sn

Mt. Hart Project

Soil sampling
of up to **18.7% Sn³**

Sn W REE Mo

Sn

Targeting North America's Untapped Tin Potential

- Scalable tin opportunities: 42 claims | 15,424 ha
- Coal Creek Project historical resource: **4.77 MT at 0.27% Sn¹**
- Mt. Hart: historic sampling: **18.7% Sn³**
- Ash Mountain: historic channel samples: up to **1.0% Sn over 4.0 m²**

Tier-1

Jurisdictions

- Mining-friendly regions in Alaska and British Columbia
- Road, port, and power access support efficient exploration



Critical Mineral Exposure

- Tin remains essential for electronics, renewables & EV's
- Critical metals exposure includes Ag, W, REEs, & Mo
- North America remains heavily import-reliant



The Right Team

- Mgmt. & advisors with proven discovery, capital markets, and development track records

The Opportunity: Critical Mineral Investment Strategy

North America Has No Significant Tin Production

Tinova represents an investment opportunity to position North American as a strategic tin resource in an industry dominated by Asian supply

Tin Designated a Critical Metal by Canada & US

Federal & provincial initiatives support investment in critical mineral projects, and Tinova's project aligns with this strategy

Global Tin Supply Security at Risk

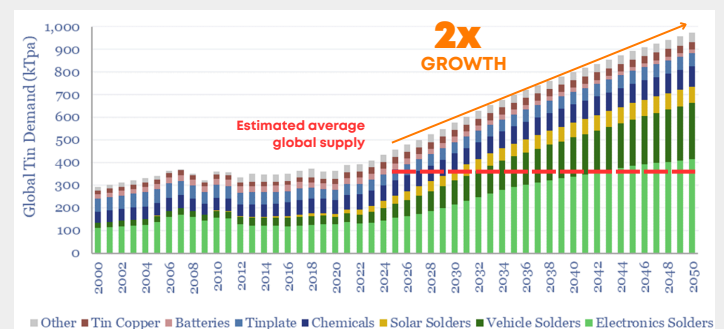
Over 60% of tin production comes from China, Indonesia, and Myanmar, creating geopolitical risks for supply chains

Rising Demand Outpacing Supply

Tin is indispensable in the low-carbon, data-driven economy, as it enables the flow of electrons essential for electronics and renewables



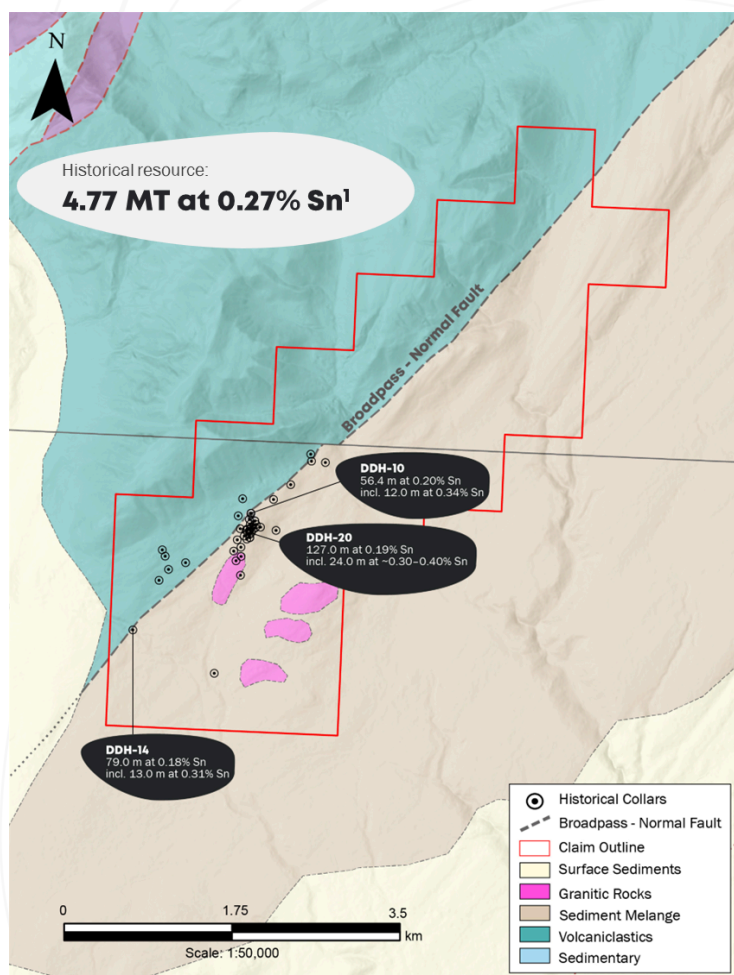
Tin's critical mineral status in the U.S. & Canada can unlock strategic investment and development opportunities



Source: Thunder Said Energy (2023), ITA (2022), with updated data by ITA in May 2024 for supply

Coal Creek Project:

Proven System, Untapped Scale



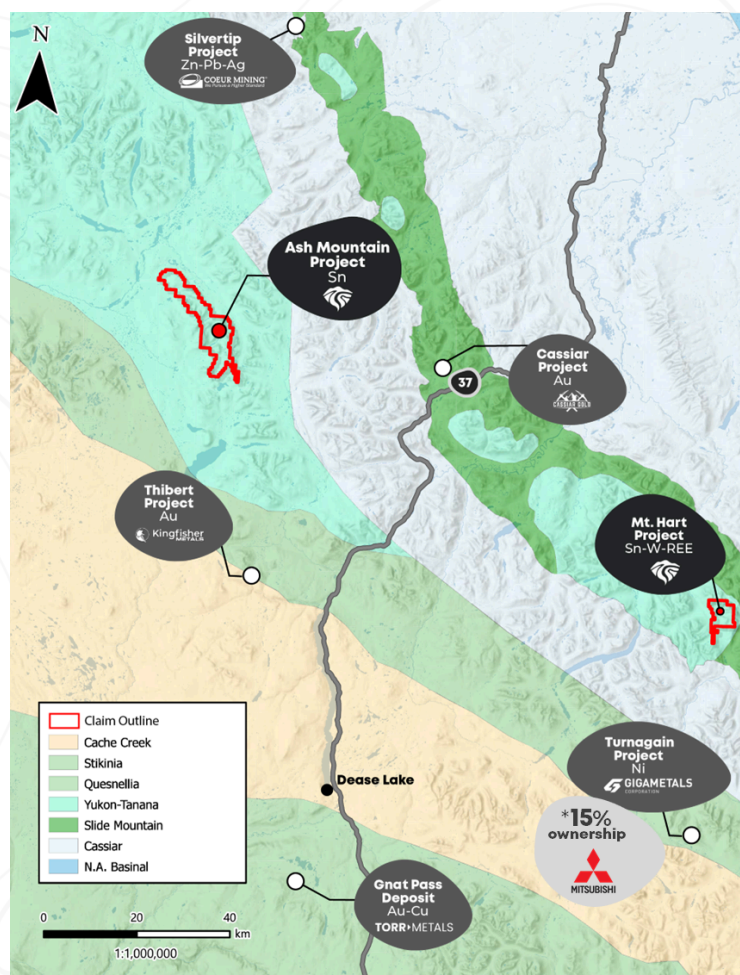
Encouraging Historical Resource: Drilling confirmed broad, near-surface tin zones, underpinning a historical resource of **4.77 Mt at 0.27% Sn¹**

Positive Metallurgical Testing: Historic testing shows 80–83% Sn recovery and ~55% Sn concentrate via gravity + flotation¹

Access: 11 km from Alaska Highway (I-A4), 175 miles from Anchorage with helicopter and supported logistics

Ash Mountain & Mt. Hart:

Early Sampling Success



Encouraging Historical Sampling at Mt. Hart: Heavy sediment stream samples returned up to **18.7% Sn³**

Positive Historic Surface Sampling at Ash Mountain: Rock samples returned **0.56% - 0.98% Sn** and channel sampling returned up to **1.0% Sn over 4.0 m²**

Road & Port Access: Highway 37 access, with shipping options via Skagway and Stewart

Exploration Roadmap & Next Steps

6-12 MONTHS

- Mapping, rock sampling, geochem. surveys & airborne geophysics
- Ongoing project evaluation & additional staking
- Public listing

1-3 YEARS

- Exploration permitting
- Trenching and drill programs
- Ongoing soil geochem., mag. surveys, geo. mapping
- Mineral resource definition